



# S K Jha & Co.

CHARTERED ACCOUNTANTS

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To,  
The Board of Directors,  
Shree Marutinandan Tubes Limited  
A-21, Second Floor, Amrapali Complex,  
S.P Ring Road, Bopal,  
Ahmedabad GJ 380058.

Dear Sir,

Subject - Statement for Issue expenses ("the statement") deployed out of Internal accruals as on 31<sup>st</sup> July, 2023 of Shree Marutinandan Tubes Limited ("the company") requires as per the Securities Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018.

Reference-Initial Public Offer of Equity Shares by Shree Marutinandan Tubes Limited

We, S K Jha & Co., the Auditors of the Company i.e. Shree Marutinandan Tubes Limited here by certify that the company has incurred expense of Rs. 10 Lakhs towards Issue Expenses including expenses like appointment of Merchant Banker, Registrar and Transfer Agent, Depository etc.

The certificate is issued on the basis of copy of invoices and payments receipt submitted to us for verification.

The certificate is issued on the specific request of the management of the company and without having any liability on the part of issuer.

For, S K Jha & Co.  
Chartered Accountants  
FRN: 126173W



Nikhil Makhija  
Partner

M.No. 176178

UDIN: 23176178BGVPLY6195



Date: 12.08.2023

Place: Ahmedabad